



January 29, 2026

Press Release

Head office address	8-4-14 Akasaka, Minato-ku, Tokyo
Company name	Broadmedia Corporation (Code: 4347)
Representative	Representative CEO Taro Hashimoto
Contact for inquiries	Executive Director CFO Hideaki Oshio

**Notice Regarding the Results of Tender Offer for Shares of the Company  
by AVI Japan Opportunity Trust PLC**

Broadmedia Corporation (the "Company") announces that AVI Japan Opportunity Trust PLC conducted a tender offer for the Company's common shares from December 10, 2025, to January 28, 2026. We hereby announce that we have received a report on the results of the tender offer from the aforementioned company as described in the attached document.

End

(Attachment)

"Notice Regarding the Results of Tender Offer for Shares of Broadmedia Corporation (Securities Code: 4347)" dated January 29, 2026

January 29, 2026

To whom it may concern,

19<sup>th</sup> Floor, 51 Lime Street, London, United Kingdom  
AVI Japan Opportunity Trust PLC

**Notice Regarding the Results of Tender Offer for  
Shares of Broadmedia Corporation (Securities Code: 4347)**

AVI Japan Opportunity Trust PLC (hereinafter referred to as the "Tender Offeror") resolved to purchase the common shares (hereinafter referred to as the "Target Shares") of Broadmedia Corporation (Securities Code: 4347; hereinafter referred to as the "Target Company") through a tender offer (hereinafter referred to as the "Tender Offer") in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; hereinafter referred to as the "Act"), and commenced the Tender Offer on December 10, 2025. The Tender Offer was completed on January 28, 2026. We hereby announce the results of the Tender Offer as follows.

1. Regarding the Results of Tender Offer

(1) Name and address of the Tender Offeror

AVI Japan Opportunity Trust PLC  
19<sup>th</sup> Floor, 51 Lime Street, London, United Kingdom

(2) Name of the Target Company

Broadmedia Corporation

(3) Type of Share Certificates, etc. to be Purchased, etc.

Common shares

(4) Number of Share Certificates, etc. Planned to Be Purchased

Planned number of shares to be purchased	Lower limit	Upper limit
775,300 shares	No lower limit	775,300 shares

Note 1) If the total number of share certificates, etc. tendered in this Tender Offer (the "Tendered Shares") is less than or equal to the upper limit of the planned number of shares to be purchased, etc. (775,300 shares), all Tendered Shares will be purchased. However, if the total number of Tendered Shares exceeds the upper limit of 775,300 shares, the excess portion, in whole or in part, will not be purchased, etc. and settlement for the share certificates, etc. will be conducted on a pro-rata basis, in accordance with Article 27-13, Paragraph 5 of the Financial Instruments and Exchange Act and Article 32 of the Cabinet Office Ordinance on Disclosure of Tender Offers for Share Certificates, etc. and Other Securities by Persons Other Than Issuers.

Note 2) The Tender Offeror does not intend to acquire any treasury shares held by the Target Company through this Tender Offer.

Note 3) Shares constituting less than one unit are also eligible for this Tender Offer. In cases where a request for the purchase of shares constituting less than one unit is made by a shareholder during the tender offer period, pursuant to the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase its own shares in accordance with the prescribed statutory procedures.

(5) The Period of Purchase, etc. under this Tender Offer

i) The Initial Period of the Purchase, etc. as Filed

From December 10 (Wednesday), 2025, through January 28 (Wednesday), 2026  
(30 business days)

ii) There are no applicable matters concerning the possibility of extension upon request by the Target Company.

(6) Price for Purchase, etc.

JPY 2,200 per common share

2. Result of the Purchase, etc.

(1) Success or Failure of the Tender Offer

In this Tender Offer, it was stipulated that if the total number of Tendered Shares was less than or equal to the maximum number of shares to be purchased (775,300 shares), the Tender Offeror would purchase, etc. all Tendered Shares. If the total number of Tendered Shares exceeded the maximum number of shares to be purchased (775,300 shares), the Tender Offeror would not purchase, etc. all or part of the excess share certificates, etc., and settlement would be made on a pro-rata basis, as prescribed in Article 27-13, Paragraph 5 of the Financial Instruments and Exchange Act and Article 32 of the related Cabinet Office Ordinance.

As the total number of Tendered Shares (1,749,691 shares) has exceeded the maximum number of shares to be purchased (775,300 shares), as stated in the Tender Offer Commencement Notice and the Tender Offer Registration Statement (including any subsequent amendments), the Tender Offeror will not purchase all or part of the excess share certificates, etc. and will make settlement on a pro-rata basis, as prescribed in the above-mentioned laws and ordinances.

(2) Date of Public Notice of Tender Offer Results and Name of Newspaper in which the Notice was Published

Based on the provisions of Article 27-13, Paragraph 1 of the Financial Instruments and Exchange Act, and in accordance with the methods prescribed in Article 9-4 of the Cabinet Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No.

321 of 1965, as amended) and Article 30-2 of the related Cabinet Office Ordinance, the Tender Offeror announced the results of this Tender Offer to the media on January 29, 2026.

(3) Number of Share Certificates, etc. Purchased, etc.

Type of Share Certificates, etc.	Number of Shares Tendered (on a Share-Equivalent Basis)	Number of Shares Purchased (on a Share-Equivalent Basis)
Share Certificates	1,749,691 shares	775,300 shares
Share Option Certificates	—	—
Corporate Bond Certificates with Share Options	—	—
Beneficiary Certificates of Share Certificates, etc. in Trust ( )	—	—
Depositary Receipt for Share Certificates, etc. ( )	—	—
Total	1,749,691 shares	775,300 shares
(Total Number of Potential Share Certificates, etc.	(—)	(—)

(4) Shareholding Ratio After Purchase, etc. and Other Transactions

Number of voting rights attached to shares and other securities held by the Tender Offeror prior to the purchase, etc.	17,931	(Shareholding ratio of shares and other securities before the acquisition: 25.16%)
Number of voting rights attached to shares and other securities held by special related parties prior to the purchase, etc.	4,989	(Shareholding ratio of shares and other securities held before the purchase, etc.: 7.00%)
Number of voting rights attached to shares and other securities held by the Tender Offeror after the purchase, etc.	25,684	(Shareholding ratio of shares and other securities held after the purchase, etc.: 36.04%)
Number of voting rights attached to shares and other securities held by special related parties after the acquisition	4,989	(Shareholding ratio of shares and other securities held after the acquisition: 7.00%)
Number of voting rights of all shareholders and others of the Target Company	69,778	

Note 1) “The number of voting rights related to shares and other instruments held by special related parties” refers to the total number of voting rights attached to shares and other instruments held by each special related party, excluding those

parties who, pursuant to Article 3, Paragraph 2, Item 1 of the Cabinet Office Ordinance, are excluded from the calculation of shareholding ratio under Article 27-2, Paragraph 1 of the Act.

Note 2) “The total number of voting rights of all shareholders, etc. of the Target Company” indicates the total number of voting rights as of September 30, 2025, reported in the Semi-Annual Report for the 30th Fiscal Period (fiscal year ending March 2026) submitted by the Target Company on November 13, 2025 (hereinafter referred to as “the Target Company Semi-Annual Report”). This figure is based on the number of shares in one unit being 100 shares. However, since shares less than one unit (excluding those less-than-one-unit shares held as treasury shares by the Target Company) are also subject to this Tender Offer, for the calculation of “shareholding ratio after the purchase, etc.,” the denominator is the number of voting rights (71,275) corresponding to the number of shares (7,127,549 shares) obtained by subtracting the number of treasury shares held by the Target Company as of September 30, 2025 (372,451 shares) from the total number of issued shares stated in the Target Company Semi-Annual Report as of the same date (7,500,000 shares).

Note 3) Shareholding ratios “before the purchase, etc.” and “after the purchase, etc.” have been rounded to the nearest thousandth decimal place.

(5) Calculation in the Case of Purchase, etc. Conducted by the Pro-Rata Method

Since the total number of Tendered Shares (1,749,691 shares) exceeded the maximum number of shares to be purchased (775,300 shares), as specified in the Tender Offer Commencement Notification and the Tender Offer Registration Statement, the Tender Offeror will not purchase, etc. all or a portion of the excess shares. In accordance with the pro-rata method stipulated in Article 27-13, Paragraph 5 of the Financial Instruments and Exchange Act and Article 32 of the Cabinet Office Ordinance, settlement and other transactions for the purchase, etc. of shares will be conducted by allocating shares on a pro-rata basis. (If any of the tendered shares include holdings of less than one share unit (100 shares), the number of shares purchased, etc. for each subscribing shareholder shall not exceed the number of shares tendered by that shareholder, as calculated using the pro-rata method.)

If, as a result of rounding off fractions of less than one share unit that arise from the pro-rata calculation for each subscribing shareholder (referring hereinafter to shareholders who have participated in this Tender Offer), the total number of shares to be purchased falls short of the planned purchase quantity, additional purchases are conducted from the subscribing shareholders with the largest rounded-down fractions, in the order of the size of the unpurchased fractions, until the planned purchase quantity is reached. In such cases, for each subscribing shareholder, the Tender Offeror purchases, etc. an additional share unit (or, if the purchase, etc. of an additional unit would exceed the total number of shares tendered by that shareholder, up to the number of shares tendered). However, if there are multiple subscribing shareholders with the same number of rounded-down shares and conducting the purchases from all such shareholders according to this method would result

in exceeding the upper limit of shares to be purchased, the Tender Offeror selects the shareholders from whom shares will be purchased, etc. by random lottery, to the extent that the upper limit is not exceeded.

(6) Method of Settlement

- 1) The name and head office location of the securities company, bank, or other financial institution responsible for the settlement of the purchase, etc.

Mita Securities Co., Ltd.

3-11, Kabutocho, Nihonbashi, Chuo-ku, Tokyo

Monex, Inc. (Sub-Agent)

1-12-32, Akasaka, Minato-ku, Tokyo

ii) Commencement Date of Settlement

February 4, 2026 (Wednesday)

iii) Method of Settlement

[ If tendered through Mita Securities Co., Ltd. ]

Promptly after the end of the tender offer period, a notice regarding the purchase, etc. of shares under this Tender Offer will be mailed to the address of the tendering shareholder (or, in the case of shareholders with overseas addresses, to their standing proxy). The purchase will be made in cash. The proceeds from the sale of the tendered shares will, in accordance with the instructions of the tendering shareholder (or their standing proxy, in the case of shareholders with overseas addresses), be either remitted to the place designated by the tendering shareholder without delay after the commencement date of settlement, or paid into the account held at the tender offer agent where the tender was submitted.

[ If tendered through Monex, Inc. ]

Promptly after the conclusion of the tender offer period, a notice regarding the purchase, etc. and other transactions under this Tender Offer will be sent by mail to the address or location of each tendering shareholder (or, in the case of shareholders with overseas addresses, to their standing proxy). The purchase will be settled in cash. The proceeds from the sale of the purchased shares will, in accordance with the instructions of each tendering shareholder (or their standing proxy, in the case of shareholders with overseas addresses), be remitted without delay after the commencement date of settlement by the tender offer sub-agent to the place designated by each tendering shareholder (or their standing proxy, in the case of shareholders with overseas addresses).

iv) How Share Certificates and Similar Instruments are Returned

Any shares and other securities that need to be returned will be promptly restored, after the second business day following the last day of the tender offer period, to the status recorded immediately prior to the execution of the tender order (namely, the status as if the tender order for this Tender Offer had been withdrawn). For tendering

shareholders who have, in advance, instructed that their shares and other securities be transferred to an account opened with another financial instruments business operator or other institution, such shares and other securities will be returned by transferring them to the designated account.

3. Policies After the Tender Offer and Future Outlook

There have been no changes to the policies following this Tender Offer or the future outlook from those stated in the tender offer registration statement submitted by the Tender Offeror on December 10, 2025.

4. Location Where a Copy of the Tender Offer Report is Made Available for Public Inspection

Tokyo Stock Exchange, Inc.

2-1 Nihombashi Kabutocho, Chuo-ku, Tokyo

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