



December 9, 2025

Press Release

Head office address	8-4-14 Akasaka, Minato-ku, Tokyo
Company name	Broadmedia Corporation (Code: 4347)
Representative	Representative CEO Taro Hashimoto
Contact for inquiries	Executive Director CFO Hideaki Oshio

Notice Regarding Commencement of Tender Offer for Shares of the Company by AVI Japan Opportunity Trust PLC

Broadmedia Corporation (the "Company") announces that AVI Japan Opportunity Trust PLC (hereinafter referred to as the "Tender Offeror") has announced its intention to commence a tender offer for a portion of the shares of the Company, as set forth in the attached document (hereinafter, the "Tender Offer"). We hereby notify you accordingly.

According to the public announcement regarding the commencement of the Tender Offer, the maximum number of shares to be purchased in this Tender Offer is set at 775,300 shares, which represents 10.88% of the total number of shares issued by the Company (excluding treasury shares).

As of September 30, 2025, the Tender Offeror already holds 1,793,100 shares of the Company, representing 25.16% of the total number of shares issued by the Company (excluding treasury shares). In light of these facts, we believe that, following the Tender Offer, the shares of the Company are not expected to fall under the delisting criteria, and the Company's listing on the Tokyo Stock Exchange Standard Market will be maintained.

Going forward, after carefully reviewing the details of the Tender Offer Registration Statement and other related materials, the Company will promptly announce its opinion on the Tender Offer.

Please note that this disclosure does not represent the Company's opinion on the Tender Offer. The Company will announce its opinion regarding the Tender Offer once such determination has been made.

End

(Attachment)

"Notice Regarding Commencement of Tender Offer for Shares of Broadmedia Corporation (Securities Code: 4347)" dated December 9, 2025

December 9, 2025

To whom it may concern,

19th Floor, 51 Lime Street, London, United Kingdom
AVI Japan Opportunity Trust PLC

**Notice Regarding Commencement of Tender Offer for
Shares of Broadmedia Corporation (Securities Code: 4347)**

AVI Japan Opportunity Trust PLC (hereinafter referred to as the “Tender Offeror”) will commence a tender offer (hereinafter referred to as the “Tender Offer”) for the common shares of Broadmedia Corporation (hereinafter referred to as the “Target Company”) pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; hereinafter referred to as the “Act”), effective from December 10, 2025. Details are as follows.

1. Name of the Target Company
Broadmedia Corporation
2. Type of Shares, etc. to be Tendered
Common shares
3. Tender Offer Period
From December 10 (Wednesday), 2025, through January 28 (Wednesday), 2026
(30 business days)
4. Tender Offer Price
JPY 2,200 per common share
5. Number of Shares, etc. Planned to Be Purchased

Planned number of shares to be purchased	Lower limit	Upper limit
775,300 shares	No lower limit	775,300 shares

Note 1) If the total number of shares tendered in this Tender Offer (the “Tendered Shares”) is less than or equal to the upper limit of the planned number of shares to be purchased (775,300 shares), all Tendered Shares will be purchased. However, if the total number of Tendered Shares exceeds the upper limit of 775,300 shares, the excess portion, in whole or in part, will not be purchased and settlement for the Tendered Shares will be conducted on a pro-rata basis, in accordance with Article 27-13, Paragraph 5 of the Financial Instruments and Exchange Act and Article 32 of the Cabinet Office Ordinance on Disclosure of Tender Offers for Share Certificates and Other Securities by Persons Other Than Issuers.

Note 2) The Company does not intend to acquire any treasury shares held by the Target Company through this Tender Offer.

Note 3) Shares constituting less than one unit are also eligible for this Tender Offer. In cases where a request for the purchase of shares constituting less than one unit is made by a shareholder during the tender offer period, pursuant to the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase its own shares in accordance with the prescribed statutory procedures.

6. Commencement Date of Settlement
February 4, 2026 (Wednesday)

7. Tender Offer Agent
Mita Securities Co., Ltd.
3-11, Kabutocho, Nihonbashi, Chuo-ku, Tokyo

Monex, Inc. (Sub-Agent)
1-12-32, Akasaka, Minato-ku, Tokyo

For further details regarding the specific terms and conditions of this Tender Offer, please refer to the Tender Offer Registration Statement to be submitted by the Tender Offeror on December 10, 2025.

End