



February 7, 2023

Press Release

Head office address	8-4-14 Akasaka, Minato-ku, Tokyo
Company name	Broadmedia Corporation (Code: 4347)
Representative	Representative CEO Taro Hashimoto
Contact for inquiries	Executive Director CFO Hideaki Oshio

Notice of Purchase of Treasury Shares in the Off-Auction Treasury Share Repurchase Trading System (ToSTNeT-3)

Broadmedia Corporation (the “Company”) passed a resolution regarding matters on the acquisition of treasury shares at a meeting of the Board of Directors held on February 3, 2023, based on the provisions of Article 156 of the Companies Act that are applied by replacing terms pursuant to the provisions of Article 165, Paragraph 3 of the Act. The Company announces that it has decided on a specific acquisition method of part of the treasury shares. Details are as follows.

1. Acquisition method

The Company will place a purchase order for its shares through a brokerage on the Tokyo Stock Exchange Trading Network Off-Auction Treasury Share Repurchase Trading System (ToSTNeT-3) for the 8:45 a.m. session on February 8, 2023 (no changes to the trading system or trading time will be made), at the closing price of 1,093 yen today (February 7, 2023). The said buy order is an order limited to the said trading time.

2. Details of acquisition

(1) Type of shares to be acquired	common shares of the Company
(2) Total number of acquirable shares	60,000 shares (upper limit) Their ratio to the total number of outstanding shares (excluding treasury stock): 0.81%
(3) Total share acquisition value	65,580,000 yen (upper limit)
(4) Announcement of acquisition results	The result of acquisition will be announced after the closing of trading at 8:45 a.m. on February 8, 2023.

(Note 1) Said number of shares will not be changed. Part or all of the shares may not be acquired depending on market trends, etc.

(Note 2) The purchase will be conducted by matching sell orders for the number of shares to be acquired.

【reference】

Details of resolution adopted at the Board of Directors meeting held on February 3, 2023

(1) Type of shares to be acquired	common shares of the Company
(2) Total number of acquirable shares	150,000 shares (upper limit) Their ratio to the total number of outstanding shares (excluding treasury stock): 2.02%

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| (3) Total share acquisition value | 150 million yen (upper limit) |
| (4) Acquisition period | from February 8, 2023, to March 24, 2023 |
| (5) Acquisition method | (i) market purchase through discretionary investment performed by a securities company
(ii) Purchase through the Off-Auction Treasury Share Repurchase Trading System (ToSTNeT-3) |

End

For inquiries regarding this press release:

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