



October 24, 2017

Press Release

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Company name Broadmedia Corporation (Code: 4347)
Representative Representative CEO Taro Hashimoto
Contact for inquiries Executive Director CFO Hideaki Oshio

**Conversion of First Series Unsecured Convertible Bonds with Stock Acquisition Rights
Has been Completed**

Broadmedia Corporation (hereinafter the “Company”) announces that all of the first series unsecured convertible bonds with stock acquisition rights issued by the Company on May 16, 2016 have been converted to shares with the request for exercise of stock acquisition rights made today.

1.	Issue	Broadmedia Corporation First series unsecured convertible bonds with stock acquisition rights
2.	Total amount converted	One billion yen (100% conversion rate)
3.	Type of shares issued	Common shares of the Company
4.	Total number of shares converted	9,523,807 shares

Reference

Capital and total number of shares outstanding after the completion of conversion

Amount of capital: 3,457 million yen

Total number of shares outstanding: 79,147,323 shares

End

For inquiries regarding this press release:

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