

After Amendment

**Consolidated Financial Results (Japanese Accounting Standards)
for the Fiscal Year Ended March 31, 2017**

April 28, 2017
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
Code: 4347 URL: <http://www.broadmedia.co.jp/>
Representative: (Title) President and Representative Director (Name) Taro Hashimoto
Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
Scheduled date of ordinary shareholders' meeting: June 23, 2017 Scheduled date of submission of financial report: June 23, 2017
Scheduled date of commencement of dividend payments: —
Supplementary documents for financial results: Yes
Financial results briefing: Yes (for institutional investors)

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the fiscal year ended March 31, 2017 (from April 1, 2016 to March 31, 2017)

(1) Consolidated business results

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 2017	<u>10,413</u>	<u>4.6</u>	<u>41</u>	—	<u>(11)</u>	—	<u>(453)</u>	—
Year ended March 2016	<u>9,955</u>	<u>(3.1)</u>	<u>(41)</u>	—	<u>(312)</u>	—	<u>(1,170)</u>	—

(Note) Comprehensive income: Fiscal 2016: (414) million yen (— %) Fiscal 2015: (1,105) million yen (— %)

	Net income per share	Net income per share (diluted)	Return on equity	Ordinary income/Total assets	Operating income/Revenue
	Yen	Yen	%	%	%
Year ended March 2017	<u>(6.61)</u>	—	<u>(30.1)</u>	<u>(0.2)</u>	<u>0.4</u>
Year ended March 2016	<u>(17.19)</u>	—	<u>(48.7)</u>	<u>(4.2)</u>	<u>(0.4)</u>

(Reference) Equity in earnings (losses) of associated companies: Fiscal 2016: (26) million yen Fiscal 2015: (190) million yen

(2) Financial position

	Total assets	Net assets	Net worth/Total assets	Net assets per share
	Million yen	Million yen	%	Million yen
Year ended March 2017	<u>6,727</u>	<u>1,665</u>	<u>17.9</u>	<u>17.53</u>
Year ended March 2016	<u>6,722</u>	<u>2,436</u>	<u>26.9</u>	<u>26.53</u>

(Reference) Net worth: Fiscal 2016: 1,204 million yen Fiscal 2015: 1,805 million yen

(3) Consolidated cash flow position

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Year ended March 2017	416	42	407	2,304
Year ended March 2016	71	(376)	(660)	1,432

March 2016				
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2. Dividends

	Dividends per share					Dividends total (annual)	Dividend payout ratio (consolidated)	Dividends/ Net assets (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended March 2017	—	0.00	—	0.00	0.00	—	—	—
Year ended March 2016	—	0.00	—	0.00	0.00	—	—	—
March 2018 (Forecast)	—	0.00	—	0.00	0.00		—	

3. Forecasts for the year ending March 31, 2018 (from April 1, 2017 to March 31, 2018)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	14,000	6.4	250	33.7	200	49.3	50	—	0.73

*Notes

(1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

No

Included: — (Name of company) Excluded: — (Name of company)

(2) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies due to revisions of accounting standards: No
- (ii) Changes in accounting policies other than (i): No
- (iii) Changes in accounting estimates: No
- (iv) Restatement: No

(3) Number of shares issued

- (i) Number of shares issued (including treasury shares):
- (ii) Number of treasury shares at the end of the period:
- (iii) Average number of shares issued during the period:

Fiscal 2016	69,861,611 shares	Fiscal 2015	69,223,516 shares
Fiscal 2016	1,157,332 shares	Fiscal 2015	1,157,332 shares
Fiscal 2016	68,545,375 shares	Fiscal 2015	68,066,184 shares

*Status of audit procedures

* Explanations about the proper use of financial forecasts and other important notes

The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.