

After Amendment

**Consolidated Financial Results (Japanese Accounting Standards)
for the First Three Quarters of the Fiscal Year Ending March 31, 2017**

January 27, 2017
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
 Code: 4347 URL: <http://www.broadmedia.co.jp/>
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
 Scheduled date of submission of quarterly financial report: February 13, 2017
 Scheduled date of commencement of dividend payments: —
 Supplementary documents for quarterly financial results: Yes
 Quarterly financial results briefing: No

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the first nine months of the fiscal year ending March 31, 2017. (from April 1, 2016 to December 31, 2016)

(1) Consolidated business results (Cumulative)

(Figures in percentage denote a change from the corresponding results for the first six months of the previous fiscal year)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First Three Quarters of Year ending March 2017	7,721	4.9	(6)	—	(77)	—	(283)	—
First Three Quarters of Year ended March 2016	7,362	(3.8)	(113)	—	(323)	—	(705)	—

(Note) Comprehensive income: FY2016 First Three Quarters: (269) million yen (— %) FY2015 First Three Quarters: (646) million yen (— %)

	net income per share	net income per share (diluted)
	Yen	Yen
First Three Quarters of Year ending March 2017	(4.13)	—
First Three Quarters of Year ended March 2016	(10.36)	—

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
First Three Quarters of Year ending March 2017	7,159	2,246	22.3	23.29
Year ended March 2016	6,722	2,436	26.9	26.53

(Reference) Shareholder's equity: FY2016 Q3: 1,599 million yen FY2015: 1,805 million yen

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 2015	—	0.00	—	0.00	0.00
Year ended March 2016	—	0.00			
March 2017 (Forecast)			—	0.00	0.00

(Note) Revisions to most recently announced dividend forecast: No

3. Forecasts for the year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	13,000	7.3	150	111.3	70	—	(220)	—	(3.21)

(Note) Revisions to most recently announced financial forecasts: No

Notes

(1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

No

Included: — (Name of company) Excluded: — (Name of company)

(2) Adoption of unique accounting method for the preparation of consolidated quarterly financial statements : No

(3) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies due to revisions of accounting standards: No
- (ii) Changes in accounting policies other than (i): No
- (iii) Changes in accounting estimates: No
- (iv) Restatement: No

(4) Number of shares issued

(i) Number of shares issued (including treasury shares):

(ii) Number of treasury shares at the end of the period:

(iii) Average number of shares issued during the period:

Fiscal 2016 First Three Quarters	69,861,611 shares	Fiscal 2015	69,223,516 shares
Fiscal 2016 First Three Quarters	1,157,332 shares	Fiscal 2015	1,157,332 shares
Fiscal 2016 First Three Quarters	68,493,370 shares	Fiscal 2015 First Three Quarters	68,066,184 shares

Status of quarterly reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

Explanations about the proper use of financial forecasts and other important notes

The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.