

After Amendment

**Consolidated Financial Results (Japanese Accounting Standards)
for the First Quarter of the Fiscal Year Ending March 31, 2017**

July 28, 2016
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
 Code: 4347 URL: <http://www.broadmedia.co.jp/>
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
 Scheduled date of submission of quarterly financial report: August 12, 2016
 Scheduled date of commencement of dividend payments: —
 Supplementary documents for quarterly financial results: Yes
 Quarterly financial results briefing: No

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the first quarter of the fiscal year ending March 31, 2017. (from April 1, 2016 to June 30, 2016)

(1) Consolidated business results (Cumulative)

(Figures in percentage denote quarter-on-quarter changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1Q of Year ending March 2017	<u>2,619</u>	<u>4.7</u>	<u>14</u>	—	<u>(1)</u>	—	<u>(83)</u>	—
1Q of Year ended March 2016	<u>2,502</u>	<u>(2.5)</u>	<u>(53)</u>	—	<u>(175)</u>	—	<u>(264)</u>	—

(Note) Comprehensive income: FY2016 Q1: (83) million yen (— %) FY2015 Q1: (233) million yen (— %)

	Quarterly net income per share	Quarterly net income per share (diluted)
	Yen	Yen
1Q of Year ending March 2017	<u>(1.22)</u>	—
1Q of Year ended March 2016	<u>(3.88)</u>	—

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
1Q of Year ending March 2017	<u>7,382</u>	<u>2,407</u>	<u>23.9</u>	<u>25.73</u>
Year ended March 2016	<u>6,722</u>	<u>2,436</u>	<u>26.9</u>	<u>26.53</u>

(Reference) Shareholder's equity: FY2016 Q1: 1,761 million yen FY2015: 1,805 million yen

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 2015	—	0.00	—	0.00	0.00
Year ended March 2016	—				
March 2017 (Forecast)		0.00	—	0.00	0.00

(Note) Revisions to most recently announced dividend forecast: No

3. Forecasts for the year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	6,300	6.9	(20)	—	(60)	—	(170)	—	(2.49)
Full-year	13,000	7.3	150	111.3	70	—	(220)	—	(3.22)

(Note) Revisions to most recently announced financial forecasts: Yes

Revisions were made on July 28, 2016 to the consolidated financial forecasts for the first six months discussed in the financial results announced on April 28, 2016.

Notes

(1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

No

Included: — (Name of company) Excluded: — (Name of company)

(2) Adoption of unique accounting method for the preparation of consolidated quarterly financial statements : No

(3) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies due to revisions of accounting standards: No
- (ii) Changes in accounting policies other than (i): No
- (iii) Changes in accounting estimates: No
- (iv) Restatement: No

(4) Number of shares issued

(i) Number of shares issued (including treasury shares):

(ii) Number of treasury shares at the end of the period:

(iii) Average number of shares issued during the period:

Fiscal 2016 Q1	69,623,516 shares	Fiscal 2015	69,223,516 shares
Fiscal 2016 Q1	1,157,332 shares	Fiscal 2015	1,157,332 shares
Fiscal 2016 Q1	68,268,382 shares	Fiscal 2015 Q1	68,066,184 shares

Status of quarterly reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

Explanations about the proper use of financial forecasts and other important notes

The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.