

**Consolidated Financial Results (Japanese Accounting Standards)
for the Fiscal Year Ended March 31, 2024**

May 10, 2024
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
Code: 4347 URL: <https://www.broadmedia.co.jp/>
Representative: (Title) President and Representative Director (Name) Taro Hashimoto
Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
Scheduled date of ordinary shareholders' meeting: June 27, 2024 Scheduled date of commencement of dividend payments: June 28, 2024
Scheduled date of submission of financial report: June 27, 2024
Supplementary documents for financial results: Yes
Financial results briefing: Yes (for institutional investors)

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the fiscal year ended March 31, 2024. (from April 1, 2023 to March 31, 2024)

(1) Consolidated business results

(Figures in percentage denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 2024	14,179	8.9	869	(16.1)	910	(15.6)	680	(38.7)
Year ended March 2023	13,023	5.5	1,036	18.2	1,079	15.4	1,110	9.8

(Note) Comprehensive income: FY2023: 700 million yen [(40.0%)] FY2022: 1,166 million yen [(0.4%)]

	Net income per share	Net income per share (diluted)	Return on equity	Ordinary income/Total assets	Operating income/Revenue
	Yen	Yen	%	%	%
Year ended March 2024	93.50	—	15.0	8.3	6.1
Year ended March 2023	150.67	—	28.6	11.4	8.0

(Reference) Equity in earnings (losses) of associated companies: FY2023: 5 million yen FY2022: 18 million yen

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
Year ended March 2024	11,890	5,909	40.2	656.25
Year ended March 2023	9,948	5,450	43.2	591.40

(Reference) Shareholder's equity: FY2023: 4,774 million yen FY2022: 4,300 million yen

(3) Consolidated cash flow position

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Year ended March 2024	1,176	(915)	(320)	5,826
Year ended March 2023	1,429	(331)	(564)	5,866

2. Dividends

	Dividends per share					Dividends total (annual)	Dividend payout ratio (consolidated)	Dividends/ Net assets (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended March 2023	—	0.00	—	30.00	30.00	218	19.9	5.6
Year ended March 2024	—	0.00	—	33.00	33.00	240	35.3	5.3
March 2025 (Forecast)	—	0.00	—	40.00	40.00		35.6	

3. Forecasts for the year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	17,000	19.9	1,000	15.1	1,000	9.9	800	17.6	112.35

Note) Net income per share reflects the impact of the "Notice regarding Decision on Matters Related to Stock Repurchase and Cancellation of Treasury Stock" announced today. In addition, the dividend payout ratio (consolidated) for the fiscal year ending March 31, 2025 (forecast), which is presented under "2. Dividends," also reflects the repurchase and cancellation of treasury stock.

Notes

(1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

Yes

Newly included: 1 Company Name of company: div inc.

Excluded: — Name of company: —

(2) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies due to revisions of accounting standards: No
- (ii) Changes in accounting policies other than (i): No
- (iii) Changes in accounting estimates: No
- (iv) Restatement: No

(3) Number of shares issued

(i) Number of shares issued (including treasury shares):

(ii) Number of treasury shares at the end of the period:

(iii) Average number of shares issued during the period:

Fiscal 2023	7,914,732 shares	Fiscal 2022	7,914,732 shares
Fiscal 2023	638,623 shares	Fiscal 2022	642,303 shares
Fiscal 2023	7,274,022 shares	Fiscal 2022	7,368,832 shares

* Status of reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

* Explanations about the proper use of financial forecasts and other important notes

The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.