

**Consolidated Financial Results (Japanese Accounting Standards)
for the Fiscal Year Ended March 31, 2023**

May 9, 2023
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
 Code: 4347 URL: <https://www.broadmedia.co.jp/>
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
 Scheduled date of ordinary shareholders' meeting: June 29, 2023 Scheduled date of commencement of dividend payments: June 30, 2023
 Scheduled date of submission of financial report: June 29, 2023
 Supplementary documents for financial results: Yes
 Financial results briefing: Yes (for institutional investors)

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the fiscal year ended March 31, 2023. (from April 1, 2022 to March 31, 2023)

(1) Consolidated business results

(Figures in percentage denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 2023	13,023	5.5	1,036	18.2	1,079	15.4	1,110	9.8
Year ended March 2022	12,339	12.3	876	83.1	935	96.1	1,011	569.2

(Note) Comprehensive income: FY2022: 1,166 million yen (-0.4%) FY2021: 1,170 million yen (336.7 %)

	Net income per share	Net income per share (diluted)	Return on equity	Ordinary income/Total assets	Operating income/Revenue
	Yen	Yen	%	%	%
Year ended March 2023	150.67	—	28.6	11.4	8.0
Year ended March 2022	133.12	—	32.5	11.7	7.1

(Reference) Equity in earnings (losses) of associated companies: FY2022: 18 million yen FY2021: 29 million yen

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net income per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
Year ended March 2023	9,948	5,450	43.2	591.40
Year ended March 2022	8,940	4,610	38.8	470.74

(Reference) Shareholder's equity: FY2022: 4,300 million yen FY2021: 3,466 million yen

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net assets per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year

(3) Consolidated cash flow position

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Year ended March 2023	1,429	(331)	(564)	5,866
Year ended March 2022	1,934	42	(118)	5,301

2. Dividends

	Dividends per share					Dividends total (annual)	Dividend payout ratio (consolidated)	Dividends/Net assets (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended March 2022	—	0.00	—	25.00	25.00	184	18.8	6.0
Year ended March 2023	—	0.00	—	30.00	30.00	218	19.9	5.6
March 2024 (Forecast)	—	0.00	—	33.00	33.00		24.0	

3. Forecasts for the year ending March 31, 2024 (from April 1, 2023 to March 31, 2024)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	14,300	9.8	1,200	15.8	1,200	11.2	1,000	(9.9)	137.51

Notes

(1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

No

Excluded: — Name of company: —

(2) Changes in accounting policies and changes or restatement of accounting estimates

(i) Changes in accounting policies due to revisions of accounting standards: No

(ii) Changes in accounting policies other than (i): No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(3) Number of shares issued

(i) Number of shares issued (including treasury shares):

(ii) Number of treasury shares at the end of the period:

(iii) Average number of shares issued during the period:

	Fiscal 2022	Fiscal 2021
(i) Number of shares issued (including treasury shares):	7,914,732 shares	7,914,732 shares
(ii) Number of treasury shares at the end of the period:	642,303 shares	549,943 shares
(iii) Average number of shares issued during the period:	7,368,832 shares	7,595,061 shares

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, number of shares issued was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

* Status of reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

* Explanations about the proper use of financial forecasts and other important notes

The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.