

**Consolidated Financial Results (Japanese Accounting Standards)
for the First Quarter of the Fiscal Year Ending March 31, 2023**

July 28, 2022
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
 Code: 4347 URL: <https://www.broadmedia.co.jp/>
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
 Scheduled date of submission of quarterly financial report: August 10, 2022
 Scheduled date of commencement of dividend payments: —
 Supplementary documents for quarterly financial results: Yes
 Quarterly financial results briefing: NO

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the first three months of the fiscal year ending March 31, 2023. (from April 1, 2022 to June 30, 2022)

(1) Consolidated business results (Cumulative)

(Figures in percentage denote a change from the corresponding results for the first three months of the previous fiscal year)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First Quarter of Year ending March 2023	3,203	5.9	289	55.4	314	55.2	272	(13.9)
First Quarter of Year ended March 2022	3,024	11.8	186	43.6	202	47.4	316	247.7

(Note) Comprehensive income: FY2022 Q1: 296 million yen (-30.4%) FY2021 Q1: 426 million yen (271.1%)

	Net income per share	Net income per share (diluted)
	Yen	Yen
First Quarter of Year ending March 2023	37.00	—
First Quarter of Year ended March 2022	41.16	—

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net income per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
First Quarter of Year ending March 2023	8,571	4,663	41.4	481.61
Year ended March 2022	8,940	4,610	38.8	470.74

(Reference) Shareholder's equity: FY2022 Q1: 3,544 million yen FY2021: 3,466 million yen

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Annual
Year ended March 2022	Yen —	Yen 0.00	Yen —	Yen 25.00	Yen 25.00
Year ending March 2023	—				
March 2023 (Planned)		0.00	—	30.00	30.00

(Note) Revisions to most recently announced dividend forecasts: No

3. Forecasts for the year ending March 31, 2023 (from April 1, 2022 to March 31, 2023)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	13,600	10.2	1,000	14.2	1,050	12.3	1,050	3.9	142.65

(Note) Revisions to most recently announced financial forecasts: No

Notes

(1) Important changes of subsidiaries during the period
(changes in specific subsidiaries accompanied by a change in the scope of consolidation): No

Excluded: Name of company:

(2) Adoption of unique accounting method for the preparation of consolidated quarterly financial statements : No

(3) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies due to revisions of accounting standards: No
- (ii) Changes in accounting policies other than (i): No
- (iii) Changes in accounting estimates: No
- (iv) Restatement: No

(4) Number of shares issued

(i) Number of shares issued (including treasury shares):	Fiscal 2022 First Quarter	7,914,732 shares	Fiscal 2021	7,914,732 shares
(ii) Number of treasury shares at the end of the period:	Fiscal 2022 First Quarter	554,433 shares	Fiscal 2021	549,943 shares
(iii) Average number of shares issued during the period:	Fiscal 2022 First Quarter	7,362,654 shares	Fiscal 2021 First Quarter	7,684,420 shares

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, average number of shares issued during the period was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

Status of quarterly reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

Explanations about the proper use of financial forecasts and other important notes

* The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.