

**Consolidated Financial Results (Japanese Accounting Standards)
for the Fiscal Year Ended March 31, 2022**

April 27, 2022
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
 Code: 4347 URL: <https://www.broadmedia.co.jp/>
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
 Scheduled date of ordinary shareholders' meeting: June 24, 2022 Scheduled date of commencement of dividend payments: June 27, 2022
 Scheduled date of submission of financial report: June 24, 2022
 Supplementary documents for financial results: Yes
 Financial results briefing: Yes (for institutional investors)

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the fiscal year ended March 31, 2022. (from April 1, 2021 to March 31, 2022)

(1) Consolidated business results

(Figures in percentage denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 2022	12,339	12.3	876	83.1	935	96.1	1,011	569.2
Year ended March 2021	10,991	(4.5)	478	(5.2)	476	(24.0)	151	(63.3)

(Note) Comprehensive income: FY2021: 1,170 million yen (336.7%) FY2020: 268 million yen (-53.8 %)

	Net income per share	Net income per share (diluted)	Return on equity	Ordinary income/Total assets	Operating income/Revenue
	Yen	Yen	%	%	%
Year ended March 2022	133.12	—	32.5	11.7	7.1
Year ended March 2021	19.52	—	5.6	6.6	4.4

(Reference) Equity in earnings (losses) of associated companies: FY2021: 29 million yen FY2020: (15) million yen

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net income per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
Year ended March 2022	8,940	4,610	38.8	470.74
Year ended March 2021	6,994	3,706	39.3	357.68

(Reference) Shareholder's equity: FY2021: 3,466 million yen FY2020: 2,748 million yen

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net assets per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

(3) Consolidated cash flow position

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Year ended March 2022	1,934	42	(118)	5,301
Year ended March 2021	558	(136)	(432)	3,368

2. Dividends

	Dividends per share					Dividends total (annual)	Dividend payout ratio (consolidated)	Dividends/Net assets (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended March 2021	—	0.00	—	0.00	0.00	—	—	—
Year ended March 2022	—	0.00	—	25.00	25.00	184	18.8	6.0
March 2023 (Forecast)	—	0.00	—	30.00	30.00		21.0	

3. Forecasts for the year ending March 31, 2023 (from April 1, 2022 to March 31, 2023)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	13,600	10.2	1,000	14.2	1,050	12.3	1,050	3.9	142.57

Notes

(1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

No

Excluded: — Name of company: —

(2) Changes in accounting policies and changes or restatement of accounting estimates

(i) Changes in accounting policies due to revisions of accounting standards:

Yes

(ii) Changes in accounting policies other than (i):

No

(iii) Changes in accounting estimates:

No

(iv) Restatement:

No

(3) Number of shares issued

(i) Number of shares issued (including treasury shares):

(ii) Number of treasury shares at the end of the period:

(iii) Average number of shares issued during the period:

	Fiscal 2021	Fiscal 2020
(i) Number of shares issued (including treasury shares):	7,914,732 shares	7,914,732 shares
(ii) Number of treasury shares at the end of the period:	549,943 shares	230,302 shares
(iii) Average number of shares issued during the period:	7,595,061 shares	7,738,559 shares

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, number of shares issued was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

* Status of reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

* Explanations about the proper use of financial forecasts and other important notes

The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.