

**Consolidated Financial Results (Japanese Accounting Standards)
for the First Three Quarters of the Fiscal Year Ending March 31, 2022**

January 28, 2022
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
 Code: 4347 URL: <https://www.broadmedia.co.jp/>
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
 Scheduled date of submission of quarterly financial report: February 10, 2022
 Scheduled date of commencement of dividend payments: —
 Supplementary documents for quarterly financial results: Yes
 Quarterly financial results briefing: No

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the first nine months of the fiscal year ending March 31, 2022. (from April 1, 2021 to December 31, 2021)

(1) Consolidated business results (Cumulative)

(Figures in percentage denote a change from the corresponding results for the first nine months of the previous fiscal year)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First Three Quarters of Year ending March 2022	9,170	13.8	637	123.9	686	146.0	721	—
First Three Quarters of Year ended March 2021	8,058	(4.5)	284	(24.4)	278	(42.0)	14	(95.9)

(Note) Comprehensive income: FY2021 First Three Quarters: 863 million yen (728.4%) FY2020 First Three Quarters: 104 million yen (-79.4%)

	Net income per share	Net income per share (diluted)
	Yen	Yen
First Three Quarters of Year ending March 2022	94.21	—
First Three Quarters of Year ended March 2021	1.85	—

(Note) The difference ratio of net income attributable to owners of parent for the first three quarters of the fiscal year ending March 2022 compared to the same period of the previous year is 1,000% or more, so it is stated as “—”.

The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net income per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
First Three Quarters of Year ending March 2022	8,370	4,398	39.1	436.99
Year ended March 2021	6,994	3,706	39.3	357.68

(Reference) Shareholder's equity: FY2021 First Three Quarters: 3,272 million yen FY2020: 2,748 million yen

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net assets per share was calculated on the

assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 2021	—	0.00	—	—	—
Year ending March 2022	—	0.00	—		
March 2022 (Forecast)				—	—

(Note) Revisions to most recently announced dividend forecast: No

3. Forecasts for the year ending March 31, 2022 (from April 1, 2021 to March 31, 2022)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	12,000	9.2	800	67.4	850	78.6	850	462.9	111.91

(Note) Revisions to most recently announced financial forecasts: Yes

We announced the revised financial forecasts for the full fiscal year ending March 31, 2022 on January 28, 2022.

The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net income per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year

Notes

(1) Important changes of subsidiaries during the period
(changes in specific subsidiaries accompanied by a change in the scope of consolidation): No

Excluded: Name of company:

(2) Adoption of unique accounting method for the preparation of consolidated quarterly financial statements : No

(3) Changes in accounting policies and changes or restatement of accounting estimates

(i) Changes in accounting policies due to revisions of accounting standards: Yes
(ii) Changes in accounting policies other than (i): No
(iii) Changes in accounting estimates: No
(iv) Restatement: No

(4) Number of shares issued

(i) Number of shares issued
(including treasury shares):

Fiscal 2021 First Three Quarters	7,914,732 shares	Fiscal 2020	7,914,732 shares
(ii) Number of treasury shares at the end of the period:	426,313 shares	Fiscal 2020	230,302 shares
(iii) Average number of shares issued during the period:	7,661,648 shares	Fiscal 2020 First Three Quarters	7,768,997 shares

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, number of shares issued was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

Status of quarterly reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

Explanations about the proper use of financial forecasts and other important notes

* The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.