

**Consolidated Financial Results (Japanese Accounting Standards)
for the First Half of the Fiscal Year Ending March 31, 2022**

October 27, 2021
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
 Code: 4347 URL: <https://www.broadmedia.co.jp/>
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
 Scheduled date of submission of quarterly financial report: November 12, 2021
 Scheduled date of commencement of dividend payments: —
 Supplementary documents for quarterly financial results: Yes
 Quarterly financial results briefing: Yes (for institutional investors)

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the first six months of the fiscal year ending March 31, 2022. (from April 1, 2021 to September 30, 2021)

(1) Consolidated business results (Cumulative)

(Figures in percentage denote a change from the corresponding results for the first six months of the previous fiscal year)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First Half of Year ending March 2022	5,967	12.5	319	124.8	355	155.8	413	855.5
First Half of Year ended March 2021	5,304	(3.4)	142	(18.7)	138	(48.2)	43	(80.6)

(Note) Comprehensive income: FY2021 1H: 542 million yen (477.3%) FY2020 1H: 93 million yen (-71.8 %)

	Net income per share	Net income per share (diluted)
	Yen	Yen
First Half of Year ending March 2022	53.77	—
First Half of Year ended March 2021	5.54	—

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net income per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
First Half of Year ending March 2022	7,974	4,248	39.7	412.03
Year ended March 2021	6,994	3,706	39.3	357.68

(Reference) Shareholder's equity: FY2021 1H: 3,165 million yen FY2020: 2,748 million yen

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net assets per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Annual
Year ended March 2021	— Yen	0.00 Yen	— Yen	0.00 Yen	0.00 Yen
Year ending March 2022	—	0.00			
March 2022 (Forecast)			—	—	—

(Note) Revisions to most recently announced dividend forecast: No

3. Forecasts for the year ending March 31, 2022 (from April 1, 2021 to March 31, 2022)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	12,000	9.2	720	50.4	750	57.3	750	396.4	97.61

(Note) Revisions to most recently announced financial forecasts: Yes

We announced the revised financial forecasts for the full fiscal year ending March 31, 2022 on October 27, 2021.

The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, net income per share was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

Notes

(1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

No

Excluded:

Name of company:

(2) Adoption of unique accounting method for the preparation of consolidated quarterly financial statements : No

(3) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies due to revisions of accounting standards: Yes
- (ii) Changes in accounting policies other than (i): No
- (iii) Changes in accounting estimates: No
- (iv) Restatement: No

(4) Number of shares issued

(i) Number of shares issued (including treasury shares):

(ii) Number of treasury shares at the end of the period:

(iii) Average number of shares issued during the period:

Fiscal 2021 First Half	7,914,732 shares	Fiscal 2020	7,914,732 shares
Fiscal 2021 First Half	231,242 shares	Fiscal 2020	230,302 shares
Fiscal 2021 First Half	7,684,098 shares	Fiscal 2020 First Half	7,798,990 shares

(Note) The Company implemented a one-for-10 reverse stock split of common shares on October 1, 2021. Accordingly, number of shares issued was calculated on the assumption that the reverse stock split was implemented at the beginning of the previous consolidated fiscal year.

Status of quarterly reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

Explanations about the proper use of financial forecasts and other important notes

* The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.