

**Consolidated Financial Results (Japanese Accounting Standards)
for the Fiscal Year Ended March 31, 2021**

April 28, 2021
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation
 Code: 4347 URL: <https://www.broadmedia.co.jp/>
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983
 Scheduled date of ordinary shareholders' meeting: June 25, 2021 Scheduled date of submission of financial report: June 25, 2021
 Scheduled date of commencement of dividend payments: —
 Supplementary documents for financial results: Yes
 Financial results briefing: Yes (for institutional investors)

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the fiscal year ended March 31, 2021. (from April 1, 2020 to March 31, 2021)

(1) Consolidated business results

(Figures in percentage denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 2021	10,991	(4.5)	478	(5.2)	476	(24.0)	151	(63.3)
Year ended March 2020	11,506	3.4	505	202.1	627	208.7	411	145.2

(Note) Comprehensive income: FY2020: 268 million yen (53.8 %) FY2019: 580 million yen (66.8 %)

	Net income per share	Net income per share (diluted)	Return on equity	Ordinary income/Total assets	Operating income/Revenue
	Yen	Yen	%	%	%
Year ended March 2021	1.95	—	5.6	6.6	4.4
Year ended March 2020	5.27	—	16.4	9.0	4.4

(Reference) Equity in earnings (losses) of associated companies: FY2020: (15) million yen FY2019: 17 million yen

(2) Financial position

	Total assets	Net assets	Capital ratio	Net assets per share
	Million yen	Million yen	%	Million yen
Year ended March 2021	6,994	3,706	39.3	35.77
Year ended March 2020	7,408	3,552	36.4	34.54

(Reference) Shareholder's equity: FY2020: 2,748 million yen FY2019: 2,693 million yen

(3) Consolidated cash flow position

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Year ended March 2021	558	(136)	(432)	3,368
Year ended March 2020	1,991	(256)	(235)	3,374

2. Dividends

	Dividends per share					Dividends total (annual)	Dividend payout ratio (consolidated)	Dividends/Net assets (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended March 2021	—	0.00	—	0.00	0.00	—	—	—
Year ended March 2020	—	0.00	—	0.00	0.00	—	—	—
March 2022 (Forecast)	—	—	—	—	—	—	—	—

3. Forecasts for the year ending March 31, 2022 (from April 1, 2021 to March 31, 2022)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	12,000	9.2	600	25.5	600	26.1	400	164.9	5.17

Notes

(1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

Yes

Excluded: 4 subsidiaries Name of company: Renaissance Academy Corporation, Broadmedia Studios Corporation, Broadmedia Technologies Co. Ltd., Digital Cinema Club Inc.

(2) Changes in accounting policies and changes or restatement of accounting estimates

(i) Changes in accounting policies due to revisions of accounting standards:

No

(ii) Changes in accounting policies other than (i):

No

(iii) Changes in accounting estimates:

No

(iv) Restatement:

No

(3) Number of shares issued

(i) Number of shares issued (including treasury shares):

Fiscal 2020	79,147,323 shares	Fiscal 2019	79,147,323 shares
Fiscal 2020	2,303,027 shares	Fiscal 2019	1,157,427 shares
Fiscal 2020	77,385,587 shares	Fiscal 2019	77,989,896 shares

(ii) Number of treasury shares at the end of the period:

(iii) Average number of shares issued during the period:

* Status of reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

* Explanations about the proper use of financial forecasts and other important notes

The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.