

**Consolidated Financial Results (Japanese Accounting Standards)  
for the First Three Quarters of the Fiscal Year Ending March 31, 2021**

February 15, 2021  
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation  
 Code: 4347 URL: <https://www.broadmedia.co.jp/>  
 Representative: (Title) President and Representative Director (Name) Taro Hashimoto  
 Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983  
 Scheduled date of submission of quarterly financial report: February 15, 2021  
 Scheduled date of commencement of dividend payments: —  
 Supplementary documents for quarterly financial results:  Yes  
 Quarterly financial results briefing:  No

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the first nine months of the fiscal year ending March 31, 2021. (from April 1, 2020 to December 31, 2020)

(1) Consolidated business results (Cumulative)

(Figures in percentage denote a change from the corresponding results for the first nine months of the previous fiscal year)

|  | Revenue     |       | Operating income |        | Ordinary income |        | Net income attributable to owners of parent |        |
|--|-------------|-------|------------------|--------|-----------------|--------|---|--------|
|  | Million yen | %     | Million yen      | %      | Million yen     | %      | Million yen                                 | %      |
| First Three Quarters of Year ending March 2021 | 8,058       | (4.5) | 284              | (24.4) | 278             | (42.0) | 14  | (95.9) |
| First Three Quarters of Year ended March 2020  | 8,433       | 1.6   | 376              | —      | 481             | 701.8  | 350   | —      |

(Note) Comprehensive income: FY2020 First Three Quarters: 104 million yen (79.4 %) FY2019 First Three Quarters: 504 million yen (— %)

|  | Net income per share | Net income per share (diluted) |
|--|----------------------|--------------------------------|
|  | Yen                  | Yen                            |
| First Three Quarters of Year ending March 2021 | 0.19                 | —                              |
| First Three Quarters of Year ended March 2020  | 4.49                 | —                              |

(2) Financial position

|  | Total assets | Net assets  | Capital ratio | Net assets per share |
|--|--------------|-------------|---------------|----------------------|
|  | Million yen  | Million yen | %             | Million yen          |
| First Three Quarters of Year ending March 2021 | 6,469        | 3,502       | 39.7          | 33.64                |
| Year ended March 2020                          | 7,408        | 3,552       | 36.4          | 34.54                |

(Reference) Shareholder's equity: FY2020 First Three Quarters: 2,570 million yen FY2019: 2,693 million yen

## 2. Dividends

|                        | Dividends per share |           |           |          |        |
|------------------------|---------------------|-----------|-----------|----------|--------|
|                        | End of Q1           | End of Q2 | End of Q3 | Year-end | Annual |
|                        | Yen                 | Yen       | Yen       | Yen      | Yen    |
| Year ended March 2020  | —                   | 0.00      | —         | 0.00     | 0.00   |
| Year ending March 2021 | —                   | 0.00      | —         |          |        |
| March 2021 (Forecast)  |                     |           |           | 0.00     | 0.00   |

(Note) Revisions to most recently announced dividend forecast: No

## 3. Forecasts for the year ending March 31, 2021 (from April 1, 2020 to March 31, 2021)

(Figures in percentages denote year-on-year changes)

|           | Revenue     |       | Operating income |        | Ordinary income |        | Net income attributable to owners of parent |        | Net income per share |
|-----------|-------------|-------|------------------|--------|-----------------|--------|---|--------|----------------------|
|           | Million yen | %     | Million yen      | %      | Million yen     | %      | Million yen                                 | %      | Yen                  |
| Full-year | 11,000      | (4.4) | 400              | (20.8) | 400             | (36.3) | 190   | (53.8) | 2.46                 |

(Note) Revisions to most recently announced financial forecasts: No

### Notes

#### (1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

Yes

Excluded: 4 subsidiaries Name of company: Renaissance Academy Corporation, Broadmedia Studios Corporation, Broadmedia Technologies Co. Ltd., Digital Cinema Club Inc.

#### (2) Adoption of unique accounting method for the preparation of consolidated quarterly financial statements : No

#### (3) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies due to revisions of accounting standards: No  
(ii) Changes in accounting policies other than (i): No  
(iii) Changes in accounting estimates: No  
(iv) Restatement: No

#### (4) Number of shares issued

- (i) Number of shares issued (including treasury shares):  
(ii) Number of treasury shares at the end of the period:  
(iii) Average number of shares issued during the period:

|                                  |                   |                                  |                   |
|----------------------------------|-------------------|----------------------------------|-------------------|
| Fiscal 2020 First Three Quarters | 79,147,323 shares | Fiscal 2019                      | 79,147,323 shares |
| Fiscal 2020 First Three Quarters | 2,757,427 shares  | Fiscal 2019                      | 1,157,427 shares  |
| Fiscal 2020 First Three Quarters | 77,689,969 shares | Fiscal 2019 First Three Quarters | 77,989,896 shares |

### Status of quarterly reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

### Explanations about the proper use of financial forecasts and other important notes

\* The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.