

Listed stock exchange (section): Osaka Securities Exchange - Nippon New Market (Hercules)

January 31st, 2008

Location of head office: 8-4-14, Akasaka, Minato-ku, Tokyo
Company Name: Broadmedia Corporation
(Code: 4347)
Representative: Taro Hashimoto, Representative
CEO
Inquiries: Akira Kano, Director and Head of
Administrative Division
Telephone: +81-3-6439-3983

Notice Regarding Revision of Projected Consolidated Results

Broadmedia Corporation has revised its projected consolidated results for FY2007 (from April 1st, 2007 to March 31st, 2008), which were announced with the interim financial results on October 31st, 2007.

1. Revision of Projected Consolidated Results for FY2007

Consolidated Results

(Units: millions of yen)

	Revenue	Operating Profit	Recurring Profit	Net Profit
Previously Projected Results (A)	14,500	300	250	30
Revised Projection (B)	14,500	300	250	740
Increase/Decrease (B – A)	–	–	–	710
Percent of Increase/Decrease (%)	–	–	–	2,367%
For reference: Results of FY2006	10,668	1,076	1,077	630

Note: The projections above are based on the information that was available at the date of this announcement. The actual results may differ as a result of various factors.

2. Reason for Revision

Revenue, operating profit, and recurring profit are expected to remain unchanged from the previously projected results announced on October 31st, 2007. Net profit is expected to drastically increase from the previously projected consolidated results due to the dilution gain expected from the change in shareholding ratio that resulted from the third-party allotment of shares issued by our subsidiary G-cluster Global Corporation on January 8th, 2008. We plan to calculate the expected profit of approximately 700 million yen as extraordinary profit in our consolidated results.

The individual results are expected to remain unchanged from previously projected individual results announced on October 31st, 2007.

Inquiries about this press release may be directed to:

Public Relations and Investor Relations Office
Broadmedia Corporation
Tel: (03) 6439-3983