Consolidated Financial Results (Japanese Accounting Standards) for the First Half of the Fiscal Year Ending March 31, 2027

October 29, 2026
Listing: Tokyo Stock Exchange

Name of Listed Company:		Broadmedia Corporation			
Code:		4347	URL:	https://www.broadmedia.co.jp/	
Representative:	(Title)	President and Representative Director	(Name)	Taro Hashimoto	
Contact:	(Title)	Director and General Manager of Corporate Management Division	(Name)	Hideaki Oshio	(TEL) 03(6439)3983
Scheduled date of submission of quarterly financial report:		November 13, 2026			
Scheduled date of commencement of dividend payments:		—			
Supplementary documents for quarterly financial results:		Yes			
Quarterly financial results briefing:		Yes (for institutional investors)			

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the first six months of the fiscal year ending March 31, 2027. (from April 1, 2026 to September 30, 2026)

(1) Consolidated business results（Cumulative）

(Figures in percentage denote a change from the corresponding results for the first six months of the previous fiscal year)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First Half of Year ending March 2027	6,973	(7.7)	405	13.2	421	11.5	371	38.4
First Half of Year ended March 2026	7,551	(4.1)	358	32.9	377	40.9	268	637.6

(Note) Comprehensive income: FY2026 1H: 371 million yen (33.1%) FY2025 1H: 278 million yen (406.4%)

	Net income per share	Net income per share (diluted)
	Yen	Yen
First Half of Year ending March 2027	52.17	—
First Half of Year ended March 2026	37.69	—

(2) Financial position

	Total assets	Net assets	Capital ratio
	Million yen	Million yen	%
First Half of Year ending March 2027	10,606	5,005	47.2
Year ended March 2026	9,760	5,062	51.9

(Reference) Shareholder's equity: FY2026 1H: 5,005 million yen FY2025: 5,062 million yen

2. Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 2026	—	0.00	—	60.00	60.00
Year ending March 2027	—	0.00			
March 2027 (Forecast)			—	00.00	00.00

(Note) Revisions to most recently announced dividend forecast: Yes
As stated in the "Notice Regarding the Statement of Opinion (Support) and Recommendation to Tender Shares in Response to the Tender Offer for Shares of Broadmedia Corporation by NSSK-EPSILON1, Inc." and the "Notice Regarding the Revision of the Year-End Dividend Forecast (No Dividend) for the Fiscal Year Ending March 2027," both announced today, the Company has resolved not to pay a year-end dividend for the fiscal year ending March 2027, subject to the successful completion of the tender offer for the Company's common shares by NSSK-EPSILON1, Inc.

3. Forecasts for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Figures in percentages denote year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	14,500	(8.2)	1,100	3.5	1,100	0.4	890	13.8	124.88

(Note) Revisions to most recently announced financial forecasts: No

Notes

(1) Important changes of subsidiaries during the period (changes in specific subsidiaries accompanied by a change in the scope of consolidation): Yes

Newly Excluded: 1 Company Name of company: Broadmedia Studios Corporation

Excluded: — Name of company: —

(2) Adoption of unique accounting method for the preparation of consolidated quarterly financial statements : No

(3) Changes in accounting policies and changes or restatement of accounting estimates

(i) Changes in accounting policies due to revisions of accounting standards: No

(ii) Changes in accounting policies other than (i): No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of shares issued

(i) Number of shares issued (including treasury shares):	Fiscal 2026 First Half	7,500,000 shares	Fiscal 2025	7,500,000 shares
(ii) Number of treasury shares at the end of the period:	Fiscal 2026 First Half	372,971 shares	Fiscal 2025	372,831 shares
(iii) Average number of shares issued during the period:	Fiscal 2026 First Half	7,127,070 shares	Fiscal 2025 First Half	7,125,897 shares

Status of quarterly reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

Explanations about the proper use of financial forecasts and other important notes

* The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.