

**Consolidated Financial Results (Japanese Accounting Standards)  
for the First Quarter of the Fiscal Year Ending March 31, 2018**

July 28, 2017  
Listing: Tokyo Stock Exchange

Name of Listed Company: Broadmedia Corporation  
Code: 4347 URL: <http://www.broadmedia.co.jp/>  
Representative: (Title) President and Representative Director (Name) Taro Hashimoto  
Contact: (Title) Director and General Manager of Corporate Management Division (Name) Hideaki Oshio (TEL) 03(6439)3983  
Scheduled date of submission of quarterly financial report: August 10, 2017  
Scheduled date of commencement of dividend payments: —  
Supplementary documents for quarterly financial results: ☒ Yes  
Quarterly financial results briefing: ☐ No

(Amounts of less than one million yen are omitted)

1. Consolidated business results for the first quarter of the fiscal year ending March 31, 2018. (from April 1, 2017 to June 30, 2017)

(1) Consolidated business results (Cumulative)

(Figures in percentage denote quarter-on-quarter changes)

|                              | Revenue     |     | Operating income |      | Ordinary income |      | Net income attributable to owners of parent |   |
|------------------------------|-------------|-----|------------------|------|-----------------|------|---|---|
|                              | Million yen | %   | Million yen      | %    | Million yen     | %    | Million yen                                 | % |
| 1Q of Year ending March 2018 | 3,414       | 5.1 | 63               | 32.0 | 63              | 99.8 | 73  | — |
| 1Q of Year ended March 2017  | 3,249       | 8.8 | 47               | —    | 31              | —    | (56)  | — |

(Note) Comprehensive income: FY2017 Q1: 103 million yen (— %) FY2016 Q1: (29) million yen (— %)

|                              | Quarterly net income per share | Quarterly net income per share (diluted) |
|------------------------------|--------------------------------|--|
|                              | Yen                            | Yen                                      |
| 1Q of Year ending March 2018 | 1.06                           | 0.94                                     |
| 1Q of Year ended March 2017  | (0.83)                         | —  |

(2) Financial position

|                              | Total assets | Net assets  | Capital ratio | Net assets per share |
|------------------------------|--------------|-------------|---------------|----------------------|
|                              | Million yen  | Million yen | %             | Million yen          |
| 1Q of Year ending March 2018 | 8,015        | 3,039       | 25.3          | 29.52                |
| Year ended March 2017        | 7,800        | 2,942       | 25.1          | 28.49                |

(Reference) Shareholder's equity: FY2017 Q1: 2,027 million yen FY2016: 1,957 million yen

## 2. Dividends

|                        | Dividends per share |           |           |          |        |
|------------------------|---------------------|-----------|-----------|----------|--------|
|                        | End of Q1           | End of Q2 | End of Q3 | Year-end | Annual |
|                        | Yen                 | Yen       | Yen       | Yen      | Yen    |
| Year ended March 2017  | —                   | 0.00      | —         | 0.00     | 0.00   |
| Year ending March 2018 | —                   |           |           |          |        |
| March 2018 (Forecast)  |                     | 0.00      | —         | 0.00     | 0.00   |

(Note) Revisions to most recently announced dividend forecast: No

## 3. Forecasts for the year ending March 31, 2018 (from April 1, 2017 to March 31, 2018)

(Figures in percentages denote year-on-year changes)

|           | Revenue     |     | Operating income |      | Ordinary income |      | Net income attributable to owners of parent |   | Net income per share |
|-----------|-------------|-----|------------------|------|-----------------|------|---|---|----------------------|
|           | Million yen | %   | Million yen      | %    | Million yen     | %    | Million yen                                 | % | Yen                  |
| Full-year | 14,000      | 6.4 | 250              | 33.7 | 200             | 49.3 | 50  | — | 0.73                 |

(Note) Revisions to most recently announced financial forecasts: No

There is no change in the consolidated earnings forecast for the full fiscal year that we announced at the time of announcing the financial results of April 28, 2017.

### Notes

#### (1) Important changes of subsidiaries during the period

(changes in specific subsidiaries accompanied by a change in the scope of consolidation):

No

Included: — (Name of company)

Excluded: — (Name of company)

#### (2) Adoption of unique accounting method for the preparation of consolidated quarterly financial statements : No

#### (3) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies due to revisions of accounting standards: No
- (ii) Changes in accounting policies other than (i): No
- (iii) Changes in accounting estimates: No
- (iv) Restatement: No

#### (4) Number of shares issued

- (i) Number of shares issued (including treasury shares):
- (ii) Number of treasury shares at the end of the period:
- (iii) Average number of shares issued during the period:

|                |                   |                |                   |
|----------------|-------------------|----------------|-------------------|
| Fiscal 2017 Q1 | 69,861,611 shares | Fiscal 2016    | 69,861,611 shares |
| Fiscal 2017 Q1 | 1,157,427 shares  | Fiscal 2016    | 1,157,332 shares  |
| Fiscal 2017 Q1 | 68,704,186 shares | Fiscal 2016 Q1 | 68,268,382 shares |

### Status of quarterly reviewing procedures

As at the time of the announcement of this financial summary, the audit procedures for financial statements under the Financial Instruments and Exchange Act were being undertaken.

### Explanations about the proper use of financial forecasts and other important notes

The forward-looking statements, including financial forecasts, discussed in this material, are based on information currently available to the Company and certain assumptions judged to be reasonable, and the Company can provide no assurance that its expectations will be achieved. Actual results may differ materially due to a range of factors.